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Attorneys for Defendants

ILLINOIS NATIONAL

INSURANCE COMPANY AND

NATIONAL UNION FIRE INSURANCE

COMPANY OF PITTSBURGH, PA.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11

REFCO. INC. et al., : Case No. 05-60006 (RDD)

Debtors.

Jointly Administered

-----x Adv. Proc. No. 08-1129-rdd

TONE N. GRANT,

Plaintiff,

-against- : <u>NOTICE OF APPEAL</u>

ILLINOIS NATIONAL INSURANCE COMPANY AND NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA.,

Defendants.

Illinois National Insurance Company and National Union Fire Insurance

Company of Pittsburgh, Pa., the defendants in this adversary proceeding, by counsel, hereby

respectfully appeal under 28 U.S.C. §158(a) from the order of Bankruptcy Court Judge Robert D. Drain granting the motion of plaintiff Tone N. Grant to require defendants to pay his defense costs in the underlying actions and for relief from the automatic stay and discharge injunction to the extent applicable, to permit defendant to advance such defense costs entered in this adversary proceeding on the 25th day of March, 2008, and as amended by the Errata Order entered on the 26th day of March, 2008.

The names of all parties to the order appealed from and the names, addresses and telephone numbers of their respective attorneys are set forth below.

Dated: New York, New York April 4, 2008

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By:

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